

## DUE DILIGENCE CHILD TAX CREDIT

Name \_\_\_\_\_

Tax Year \_\_\_\_\_

Date \_\_\_\_\_

1.. Was your child tax credit reduced or disallowed in a prior year?

- Yes
- No

2. Are dependent(s) a U.S. citizen, U.S. national, or a U.S. resident alien?

- Yes
- No

3. Did dependent(s) live with you in the United States for more than half of last year?

- Yes
- No

4. Did you release your claim for exemption of any dependent for last year or have an active Form 8332 *Release of claim to Exemption for Child by Custodial Parent* in place?

- Yes
- No

5. Can you provide documentation if required?

- Yes
- No

6. Would you like to sign your child(ren) up for the new Trump accounts? I will file a form 4547 with your tax return if you are interested. The accounts will be available for deposits after 7/04/26. If your child is born 1/01/25 or after, \$1000 will be deposited into the account from the federal government. Additionally, the Dell Foundation has pledged \$250 a child for anyone born after 1/01/25 and is under the age of 10 and lives in a zip code that has a median income of less than \$150,000 (Atascosa County qualifies). Please list each child you would like a Trump account for: